

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1.	Schedule A/B: Property (Official Form 106A/B)	
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ 11,157,500.00
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ 540,055,686.00
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ 551,213,186.00

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)	
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ 57,094,587.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)	
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$ 0.00
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$ 60,940,882.99
Your total liabilities		\$ 118,035,469.99

Part 3: Summarize Your Income and Expenses

4.	Schedule I: Your Income (Official Form 106I)	
	Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ 192,299.85
5.	Schedule J: Your Expenses (Official Form 106J)	
	Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$ 172,408.00

Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes
7. **What kind of debt do you have?**
- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)**

8. **From the *Statement of Your Current Monthly Income*:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

\$ 1,358,559.67

9. **Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:**

	Total claim
From Part 4 on <i>Schedule E/F</i>, copy the following:	
9a. Domestic support obligations (Copy line 6a.)	\$ 0.00
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ 0.00
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ 0.00
9d. Student loans. (Copy line 6f.)	\$ 0.00
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ 0.00
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	+\$ 0.00
9g. Total. Add lines 9a through 9f.	\$ 0.00

Fill in this information to identify your case and this filing:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106A/B Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
- ☒ Yes. Where is the property?

1.1

151 East 72 St

Street address, if available, or other description

New York	NY	10021-0000
City	State	ZIP Code

New York

County

What is the property? Check all that apply

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☐ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other

Who has an interest in the property? Check one

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
\$20,200,000.00	\$10,100,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Joint tenant

☐ Check if this is community property (see instructions)

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)****If you own or have more than one, list here:**

1.2

**352 Plain Road
Parcel 78**

Street address, if available, or other description

Hinsdale NH 03451-0000

City State ZIP Code

Cheshire

County

What is the property? Check all that apply

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.**Current value of the entire property?**
\$1,057,500.00**Current value of the portion you own?**
\$1,057,500.00**Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.****Fee simple**☐ **Check if this is community property**
(see instructions)**2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>****\$11,157,500.00****Part 2: Describe Your Vehicles****Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not?** Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.**3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles**☐ No☒ Yes

3.1 Make: **Toyota**
 Model: **Tundra**
 Year: **2008**
 Approximate mileage: _____
 Other information: _____

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.**Current value of the entire property?**
\$15,000.00**Current value of the portion you own?**
\$15,000.00

3.2 Make: **Toyota**
 Model: **Prius**
 Year: **2008**
 Approximate mileage: _____
 Other information: _____

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.**Current value of the entire property?**
\$8,239.00**Current value of the portion you own?**
\$8,239.00

Debtor 1 **Robert F.X. Sillerman**

Case number (if known) **17-13633 (MKV)**

3.3 Make: **Toyota**
Model: **Prius**
Year: **2012**
Approximate mileage: _____
Other information: _____

Who has an interest in the property? Check one
☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$15,301.00</u>	<u>\$15,301.00</u>

3.4 Make: **Fiat**
Model: **500**
Year: **2012**
Approximate mileage: _____
Other information: _____

Who has an interest in the property? Check one
☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$8,720.00</u>	<u>\$8,720.00</u>

3.5 Make: **Chevrolet**
Model: **Silverado**
Year: **2011**
Approximate mileage: _____
Other information: _____

Who has an interest in the property? Check one
☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$21,480.00</u>	<u>\$21,480.00</u>

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories
Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

☐ No
☒ Yes

4.1 Make: **ATVs**
Model: _____
Year: _____
Other information: _____

Who has an interest in the property? Check one
☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ **Check if this is community property**
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$15,000.00</u>	<u>\$15,000.00</u>

5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

\$83,740.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

☐ No
☒ Yes. Describe.....

Household goods and furnishings

\$50,000.00

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)****7. Electronics***Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games☐ No☒ Yes. Describe.....**Computers, IPad, cellphone, miscellaneous home electronics****\$25,000.00****8. Collectibles of value***Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles☒ No☐ Yes. Describe.....**9. Equipment for sports and hobbies***Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments☐ No☒ Yes. Describe.....**Golf equipment, bicycles, exercise equipment****\$50,000.00****10. Firearms***Examples:* Pistols, rifles, shotguns, ammunition, and related equipment☒ No☐ Yes. Describe.....**11. Clothes***Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories☐ No☒ Yes. Describe.....**Everyday clothes, shoes, suits, jackets****\$15,000.00****12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver☐ No☒ Yes. Describe.....**Jewelry, watches****\$25,000.00****13. Non-farm animals***Examples:* Dogs, cats, birds, horses☐ No☒ Yes. Describe.....**3 dogs, 1 cat****\$1,000.00****14. Any other personal and household items you did not already list, including any health aids you did not list**☐ No☒ Yes. Give specific information.....**Medical Equipment****\$10,000.00****15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here****\$176,000.00**

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)****Part 4: Describe Your Financial Assets****Do you own or have any legal or equitable interest in any of the following?****Current value of the portion you own?**
Do not deduct secured claims or exemptions.**16. Cash***Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☐ No☒ Yes.....**Cash****\$2,500.00****17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.☐ No☒ Yes.....

Institution name:

17.1.

Deutsche Bank**\$223.00**

17.2.

Deutsche Bank**\$10,359.00**

17.3.

Merill Lynch**\$1,011.00**

17.4.

Chase Bank**\$64,120.00****18. Bonds, mutual funds, or publicly traded stocks***Examples:* Bond funds, investment accounts with brokerage firms, money market accounts☐ No☒ Yes.....

Institution or issuer name:

FunctionX, Inc. - 1863 shares of common stock**\$84.00****19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**☐ No☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

SEE ATTACHED ATTACHMENT FOR SCHEDULE**19****%****\$474,184,377.00****20. Government and corporate bonds and other negotiable and non-negotiable instruments***Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.☒ No☐ Yes. Give specific information about them

Issuer name:

21. Retirement or pension accounts*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans☐ No☒ Yes. List each account separately.

Type of account:

Institution name:

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)****Fidelity****\$3,000.00****22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others☒ No☐ Yes.

Institution name or individual:

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)☒ No☐ Yes.

Issuer name and description.

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No☐ Yes.

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit☒ No☐ Yes. Give specific information about them...**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property***Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements☒ No☐ Yes. Give specific information about them...**27. Licenses, franchises, and other general intangibles***Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses☒ No☐ Yes. Give specific information about them...**Money or property owed to you?****Current value of the portion you own?**

Do not deduct secured claims or exemptions.

28. Tax refunds owed to you☐ No☒ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....**South Carolina Tax Year 2016 Return****State****\$1,228.00****New York State Tax Year 2016 Return
(under review)****State****\$739,256.00****Internal Revenue Service, Tax Year 2016
Return (under review)****\$1,706,515.00****29. Family support***Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement☒ No☐ Yes. Give specific information.....

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)****30. Other amounts someone owes you***Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else☐ No☒ Yes. Give specific information..**Notes owing to Debtor. SEE SCHEDULE A/B No. 30
ATTACHMENT****\$6,773,384.00****Deferred income from Fintech Co. \$242,000 per month.****\$1,210,000.00****31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance☐ No☒ Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund
value:**Massachusetts Mutual****Laura Sillerman****\$235,310.00****32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No☐ Yes. Give specific information..**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment***Examples:* Accidents, employment disputes, insurance claims, or rights to sue☒ No☐ Yes. Describe each claim.....**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**☐ No☒ Yes. Describe each claim.....**Debtor has indemnity from FunctionX, Inc., and right of
subrogation, in connection with any amounts Debtor pays
under his guaranty of amounts owing by FunctionX, Inc. to
Rant, Inc.****\$2,875,000.00****Debtor has indemnity from FunctionX, Inc., and right of
subrogation, in connection with any amounts Debtor pays
under his guaranty of settlement amounts owing by
FunctionX, Inc. to Series G Investors of FunctionX, Inc.****\$3,047,124.00****Debtor has indemnity from FunctionX, Inc., and right of
subrogation, in connection with any amounts Debtor pays
under his guaranty of amounts owing by FunctionX, Inc. to
Iliad Research & Trading, L.P. under loan agreement.****\$5,700,000.00****Debtor has indemnity from FunctionX, Inc., and right of
subrogation, in connection with any amounts Debtor pays
under his guaranty of amounts owing by FunctionX, Inc. to
American Express.****\$45,580.00**

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)**

Debtor has indemnity from LBSX, LLC, and right of subrogation, in connection with any amounts Debtor pays under Debtor's guaranty of LBSX LLC's obligation to purchase C. Barton Gullong's interests pursuant to Put Option.

Unknown

Debtor has indemnity from LBSX, LLC, and right of subrogation, in connection with any amounts Debtor pays under Debtor's guaranty of LBSX LLC's obligation to purchase Ryan Seacrest Revocable Trust's interests pursuant to Put Option.

\$2,100,000.00

Debtor has indemnity from LBSX, LLC, and right of subrogation, in connection with any amounts Debtor pays under Debtor's guaranty of LBSX LLC's obligation to purchase John Howard's interests pursuant to Put Option.

\$1,000,000.00

Debtor has indemnities from Brett Torino and Paul C. Kavanos in connection with any amounts Debtor pays under the Debtor's \$35 million guarantee.

\$35,000,000.00

Debtor is the beneficiary under a Director and Officer Insurance Policies for claims asserted against him in actions, including legal fees, expenses and other costs.

Unknown

Debtor has indemnity from IDL Mezz, LLC, and right of subrogation, in connection with any amounts Debtor pays under Debtor's guaranty of IDL Mezz, LLC's obligations under loan agreement with IDrive Mezz Lender (FL) LLC.

\$2,730,000.00**35. Any financial assets you did not already list**☒ No☐ Yes. Give specific information..**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....****\$537,429,071.00****Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.****37. Do you own or have any legal or equitable interest in any business-related property?**☒ No. Go to Part 6.☐ Yes. Go to line 38.**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**

If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?☒ No. Go to Part 7.☐ Yes. Go to line 47.**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

Debtor 1 **Robert F.X. Sillerman**Case number (if known) **17-13633 (MKV)**

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☐ No☒ Yes. Give specific information.....**Golf Memberships:****The Bridge Membership-\$500,000****Liberty National Membership-\$400,000****Sebonack Golf Membership- \$1,066.875****Trump National Golf Club, Bedminster, NJ-\$400,000****\$2,366,875.00**

54. Add the dollar value of all of your entries from Part 7. Write that number here

\$2,366,875.00**Part 8:** List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2		\$11,157,500.00
56. Part 2: Total vehicles, line 5	\$83,740.00	
57. Part 3: Total personal and household items, line 15	\$176,000.00	
	\$537,429,071.0	
58. Part 4: Total financial assets, line 36	0	
59. Part 5: Total business-related property, line 45	\$0.00	
60. Part 6: Total farm- and fishing-related property, line 52	\$0.00	
61. Part 7: Total other property not listed, line 54	+ \$2,366,875.00	
	\$540,055,686.0	
62. Total personal property. Add lines 56 through 61...	0	Copy personal property total \$540,055,686.00
63. Total of all property on Schedule A/B. Add line 55 + line 62		\$551,213,186.00

ATTACHMENT TO SCHEDULE 19

DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
Abbey Normal, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
Aircraft Acquisition Corp.	Debtor-100%	Cash Helicopters (2)	\$3,123 \$4,000,000 TOTAL: \$4,003,123	\$1,154,000 unsecured loan from Debtor outstanding. \$2,900,000 secured loan outstanding. TOTAL: \$4,054,000	 (\$50,877)
DigiDollars, LLC	Debtor-100%	NA	\$0.00	\$14,639,614 (ESFX Holdings, LLC judgment - joint and several liability of Entity, Debtor, Sillerman Sports Holdings, LLC, and MJX, LLC; not reflected as deduction in value of Debtor's equity).	\$0.00
Digital Media Investors, LLC	Debtor-100%	30% interest in DGTIX, LLC ¹ 30% interest in Subscription Media Investors ² 30% Interest in Cryptocurrency Investors ³	\$165-195,000,000 \$25-35,000,000 \$16-20,000,000 TOTAL: \$206,000,000 - \$250,000	None	 \$228,000,000⁴

¹ Range of pending public registration.² Range of pending public registration.³ Range of pending public registration.⁴ Based on midpoint of range.

ATTACHMENT TO SCHEDULE 19

DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
Elderberry X, LLC	Debtor -50% Spouse-50%	100% interest in Elderberry 5, LLC	\$225,000 (Vacant land located at 5 Montauk Hwy, Southampton NY 11968)	None	
		100% interest in Elderberry 7, LLC	\$535,000 (Unfinished home at 7 Southway Dr., Southampton NY 11968)	\$4,000,000 - 1 st mortgage - C. Barton Gullong ⁵	
		Single family home under construction at 520 Montauk Hwy, Southampton, NY 11968	\$17,250,000	\$6,300,000 - 1 st mortgage - Deutsche Bank ⁶	
		Single family home at 52 Westway, Southampton, NY 11968	\$6,500,000	\$1,900,000 - unsecured loan from Debtor	

⁵ \$4,000,000 mortgage note held by C. Barton Gullong is secured by a first mortgage on 7 Southway Drive and a second mortgage on each of 520 Montauk Hwy and 52 Westway.

⁶ \$6,300,000 1st mortgage note held by Deutsche Bank is secured by first mortgage on 520 Montauk Hwy and 52 Westway.

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ATTACHMENT TO SCHEDULE 19
DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
		Cash	\$10,801		
			TOTAL: \$24,520,801	TOTAL: \$12,200,000	\$18
18+Flag Anguilla LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
Flag Anguilla Management LLC	Debtor-100%	Cash	\$4,241	None	\$4,241
Flag HM, LLC - INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
Flag Leisure Group LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
Flag Luxury Properties LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
FLPH Nominee LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
FS, LLC	Debtor-100%	15% interest in MJX Capital Investors	\$0.00	None	\$0.00
FXM Investment Corp.	Debtor-60%	Mortgages on 5 parcels located on Plain RD, Hinsdale, New Hampshire	\$796,730	None	\$478,038
LB Sillerman Company LLC	Debtor-100%	NA	\$0.00	NA	\$0.00

ATTACHMENT TO SCHEDULE 19

DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
LBSX, LLC	Debtor-22.9%	100% interest in Fintech Co., LLC	\$750,000,000	None	\$171,750,000
MJX CDO, LLC INACTIVE	Debtor-100%	NA	\$88.00	NA	\$88.00
MJX Equity Fund Investments, LLC- INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
MJX Flag Associates, LLC	Debtor-100%	26.058% interest in Flag Luxury Properties, LLC	\$0.00	None	\$0.00
MJX Golf, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
MJX Investors, LLC	Debtor-95%	99% interest in MJX Plus, LLC	\$19,054.53	None	\$18,102
MJX, LLC	Debtor-100%	Cash Private Equity Investments – SEE ATTACHMENT Notes Receivable 50% interest in DBFX, LLC 85% interest in MJX Capital Advisors, LLC 90% interest in MJX Tour, LLC	\$25,058 \$22,371,452 \$680,375 \$0.00 \$0.00 \$0.00 TOTAL: \$23,076,895	\$14,639,614 (ESFX Holdings, LLC judgment - joint and several liability of Entity, Debtor, Sillerman Sports Holdings, LLC, and DigiDollars, LLC; not reflected as deduction in value of Debtor's equity).	\$23,076,895

ATTACHMENT TO SCHEDULE 19

DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
MJX Managing Member, LLC	Debtor-85%	1% interest in MJX Plus, LLC	\$192.47	None	\$164
MJX Private Equities Investors, LLC	Debtor-100%	Investment in Tom Darling Advisors	\$457,500	None	\$457,500
MJX Real Estate Ventures, LLC	Debtor-100%	Cash	\$288	None	\$288
		33.333% interest in Flag Leisure Group, LLC	\$0.00		
MJX Theatrical, LLC	Debtor-100%	32.98% interest in The Young Frankenstein Equipment Co.	\$37,556	None	\$37,556
MJX Ventures, LLC	Debtor-100%	Single Family Home-351 Plain Rd, Parcel 74, Hinsdale, NH 03451	\$423,000	\$140,828 - 1 st mortgage - FXM Investment Corp.	
		Vacant Land-352 Plain Rd, Parcel 79, Hinsdale, NH 03451	\$305,500	\$103,202 - 1 st mortgage - FXM Investment Corp.	
		100% interest in Flag Temenos, LLC-INACTIVE	\$0.00		
		75% interest in Flag Pelican LLC, which holds through Pelican Development, LLC development property in Anguilla	\$37,500,000		

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ATTACHMENT TO SCHEDULE 19
DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
		29.7% interest in Temenos Villas, LLC	\$0.00		
			TOTAL: \$38,228,500	TOTAL: \$244,030	\$37,984,470
MJX Wheel Company, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
Pelican Lease Owner LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
RFX Acquisition, LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
RFXS, LLC-INACTIVE	Debtor-100%	NA	\$0.00	NA	\$0.00
Sillerman 2006 GP Trust	Debtor-100%	Sillerman Residential Properties, Inc.	\$0.00	NA	\$0.00
Sillerman Commercial Holding Partnership LP	Debtor-62.14437%	Vacant Land-351 Plain Rd, Parcel 51, Hinsdale, NH 03451	\$117,500	\$39,148 - 1 st mortgage - FXM Investment Corp.	
		Vacant Land-352 Plain Rd, Parcel 77, Hinsdale, NH 03451	\$446,500	\$153,187 - 1 st mortgage - FXM Investment Corp.	
			TOTAL: \$564,000	TOTAL: \$192,335	\$230,969

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ATTACHMENT TO SCHEDULE 19
DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
Sillerman Investment Co. II, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
Sillerman Investment Co. III, LLC	Debtor-51%	Cash Function(X) Inc. common stock -14,195,680 shares Function(X) Inc. preferred stock-3285.72 shares Notes Receivable	\$376 \$638,805 \$3,450,000 \$352,216 TOTAL: \$4,441,397	\$16,909,211 (Deutsche Bank judgment - joint and several liability of Entity, Debtor and Sillerman Investment Company IV, LLC; not reflected as deduction in value of Debtor's equity).	\$2,437,698
Sillerman Investment Co. IV, LLC	Debtor-100%	Function(X) Inc. common stock -1,431,883 shares	\$64,435	\$16,909,211 (Deutsche Bank judgment - joint and several liability of Entity, Debtor, and Sillerman Investment Company III, LLC; not reflected as deduction in value of Debtor's equity).	\$64,435
Sillerman Investment Co. V, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
Sillerman Investment Co. VI, LLC	Debtor-100%	Function(X) Inc. common stock -2,146,989 shares	\$96,615	None	\$96,615
Sillerman Investment Co., LLC	Debtor-100%	NA	\$0.00	\$0.00	\$0.00

Pg 19 of 56
ATTACHMENT TO SCHEDULE 19
DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
Sillerman Investment Corporation	Debtor-100%	NA	\$0.00	\$0.00	\$0.00
Sillerman Residential Properties, LP	Debtor-99% (limited partner)	Cash	\$11,460	None	
		Notes Receivable	\$621,433	None	
			TOTAL: \$632,893		
Sillerman Sports Holdings, LLC	Debtor-100%	Approximately .4% interest in Yankees/Nets	\$8,955,960	\$14,639,614 (ESFX Holdings, LLC judgment - joint and several liability of Entity, Debtor, DigiDollars, LLC, and MJX, LLC; not reflected as deduction in value of Debtor's equity).	\$8,955,960
Sillerman/SFXE Manager, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
SYNCX LLC	Debtor-100%	NA	\$0.00	NA	\$0.00
Temenos Partners LLC	Debtor-100%		\$0.00		
Temenos Villas, LLC	Debtor-59.4%	NA	\$0.00	NA	\$0.00
The Checkie, LLC	Debtor-50% (limited partner)	Rights to the show "The Producers"	\$31,304	None	\$15,652
XJM Orlando, LLC	Debtor-100%	NA	\$0.00	NA	\$0.00

ATTACHMENT TO SCHEDULE 19

DEBTOR'S BUSINESS INTERESTS

ENTITY	PERCENTAGE INTERESTS HELD	ASSETS	FAIR MARKET VALUE OF ENTITY ASSETS	LIABILITIES	VALUE OF DEBTOR'S EQUITY
				TOTAL VALUE OF DEBTOR'S EQUITY:	\$474,184,377

Private Equity Investments of MJX LLC - Exhibit to Schedule 19 Attachment		12/31/2017
		Market Value
Huff Alternative Fund		3,075,822
Huff Energy Fund		11,940,332
WI Harper Inc Fund VII		3,322,944
Formation 8 Partners		2,532,765
White Oak Discovery Holdings		999,589
TPATL (Colin Prepscious Investment)		250,000
POACH.IT		250,000
Total		22,371,452

Attachment to Schedule A/B No. 30

Notes Receivable by Debtor	Held Under	Balance Due	Original Loan Balance	Loan Date	Maturity Date
Maple Hill Companies	Robert FX Sillerman	\$ 25,000	\$ 25,000.00	10/7/2011	
William Pendergast	Robert FX Sillerman	\$ 453,408	\$ 759,951.34	8/5/2013	12/31/2027
White Oak	Robert FX Sillerman	\$ 339,281	\$ 309,375.00	6/15/2015	7/31/2016
Timothy Crowhurst	Robert FX Sillerman	\$ 241,952	\$ 220,625.00	6/15/2015	7/31/2016
James McNamee	Robert FX Sillerman	\$ 29,702	\$ 25,000.00	6/24/2014	9/1/2019
Avalon Associates	Robert FX Sillerman	\$ 85,270	\$ 85,000.00	10/22/2012	
Catherine Bishop	Robert FX Sillerman	\$ 128,750	\$ 125,000.00	12/10/2014	12/10/2019
Elisabeth Ryan	Robert FX Sillerman	\$ 209,650	\$ 200,000.00	6/12/2015	8/20/2045
Darren Borg	Robert FX Sillerman	\$ 41,220	\$ 36,000.00	3/1/2011	3/1/2016
Bryan McGowin	Robert FX Sillerman	\$ 154,125	\$ 150,000.00	9/24/2015	12/31/2027
Michael Sillerman	Robert FX Sillerman	\$ 101,020	\$ 100,000.00	12/12/2014	12/31/2027
Robert & Alice Flynn	Robert FX Sillerman	\$ 306,208	\$ 200,000.00	7/20/2005	12/31/2027
Abigail Flynn	Robert FX Sillerman	\$ 103,167	\$ 100,000.00	11/4/2014	12/31/2027
Aircraft Acquisition Corp.	Robert FX Sillerman	\$ 1,154,000		1/1/2017	
Elderberry X, LLC	Robert FX Sillerman	\$ 1,909,755		9/3/2014	
Function(X), Inc.	Robert FX Sillerman	\$ 1,453,114		10/3/2017	2/28/2019
Brian Nedley	Robert FX Sillerman	\$ 45,688	\$ 42,500.00	7/7/2016	12/31/2026
TOTAL		\$ 6,781,309			

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own <small>Copy the value from <i>Schedule A/B</i></small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
151 East 72 St New York, NY 10021 New York County Line from <i>Schedule A/B</i> : 1.1	\$10,100,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5206
2008 Toyota Tundra Line from <i>Schedule A/B</i> : 3.1	\$15,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(a)(8)
Computers, iPad, cellphone, miscellaneous home electronics Line from <i>Schedule A/B</i> : 7.1	\$25,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(a)(5)
Everyday clothes, shoes, suits, jackets Line from <i>Schedule A/B</i> : 11.1	\$15,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(a)(5)
Jewelry, watches Line from <i>Schedule A/B</i> : 12.1	\$25,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(a)(6)

Debtor 1 **Robert F.X. Sillerman**

Case number (if known)

17-13633 (MKV)

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Medical Equipment Line from Schedule A/B: 14.1	\$10,000.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(h)(1)
Fidelity Line from Schedule A/B: 21.1	\$3,000.00	<input checked="" type="checkbox"/> \$100,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Debtor & Creditor Law § 282(2)(e)
Massachusetts Mutual Beneficiary: Laura Sillerman Line from Schedule A/B: 31.1	\$235,310.00	<input type="checkbox"/> _____ <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	NYCPLR § 5205(i)

3. **Are you claiming a homestead exemption of more than \$160,375?**

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

☐ No☒ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?☒ No☐ Yes

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

2.1 **Deutsche Bank**

Creditor's Name

c/o Seward & Kissel. LLP
Attn: John Ashmead
One Battery Park Plaza
New York, NY 10004

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

151 East 72 St New York, NY 10021
New York County

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

Column A	Column B	Column C
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Unsecured portion If any
\$6,000,000.00	\$20,200,000.00	\$0.00

Who owes the debt? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

Date debt was incurred **8/21/2014**

Last 4 digits of account number _____

2.2 **Deutsche Bank**

Creditor's Name

c/o Seward & Kissel LLP
Attn: John Ashmead
One Battery Park Plaza
New York, NY 10004

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

151 East 72nd St, New York, NY 10021

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset) _____

\$5,900,000.00	\$20,200,000.00	\$0.00
-----------------------	------------------------	---------------

Who owes the debt? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

Date debt was incurred _____

Last 4 digits of account number _____

Debtor 1 **Robert F.X. Sillerman**

First Name

Middle Name

Last Name

Case number (if know)

17-13633 (MKV)

2.3

Deutsche Bank

Creditor's Name

**345 Park Avenue, 24th
Floor
New York, NY 10154**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

151 East 72 St, New York, NY

\$16,909,211.00

\$20,200,000.00

**\$16,909,211.
00**

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☒ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred

Last 4 digits of account number

2.4

ESFX Holdings LLC

Creditor's Name

**120 East End Avenue
New York, NY 10028**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

151 East 72 Street, NY, NY

\$14,639,614.00

\$20,200,000.00

**\$6,339,614.0
0**

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☒ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred

Last 4 digits of account number

2.5

**FXM Investment
Corporation**

Creditor's Name

**902 Broadway - 11th Fl
New York, NY 10010**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

**352 Plain Road Parcel 78 Hinsdale,
NH 03451 Cheshire County**

\$360,635.00

\$1,057,500.00

\$0.00

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred **10/6/2017**

Last 4 digits of account number

Debtor 1 **Robert F.X. Sillerman**

First Name

Middle Name

Last Name

Case number (if know)

17-13633 (MKV)

2.6

**Iliad Research and
Trading, L.P.**

Creditor's Name

**c/o Hansen Black
Anderson Ashcraft PLLC
3051 West Maple Loop
Drive, Ste 325
Lehi, UT 84043**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$5,700,000.00

\$23,076,895.00

\$0.00

**Debtor's membership interests in
MJX LLC**

As of the date you file, the claim is: Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred **7/3/2017**

Last 4 digits of account number

2.7

Massachusetts Mutual

Creditor's Name

**PO Box 75045
Charlotte, NC 28275-0045**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$225,000.00

\$235,310.00

\$0.00

Insurance Policy

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☒ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred

Last 4 digits of account number

2.8

React Presents, Inc. et al.

Creditor's Name

**Vedder Price
Attn: J. Garvey, M.
Eidelman
222 No. Salle St, Suite
2600
Chicago, IL 60601**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$7,360,127.00

\$20,200,000.00

\$7,360,127.00

151 East 72 St., New York, NY

As of the date you file, the claim is: Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Nature of lien. Check all that apply.

☐ An agreement you made (such as mortgage or secured car loan)

☐ Statutory lien (such as tax lien, mechanic's lien)

☒ Judgment lien from a lawsuit

☐ Other (including a right to offset)

Who owes the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim relates to a community debt

Date debt was incurred

Last 4 digits of account number

Debtor 1 **Robert F.X. Sillerman**

First Name

Middle Name

Last Name

Case number (if know)

17-13633 (MKV)

Add the dollar value of your entries in Column A on this page. Write that number here:

\$57,094,587.00

If this is the last page of your form, add the dollar value totals from all pages.

Write that number here:

\$57,094,587.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Property (Official Form 106A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G). Do not include any creditors with partially secured claims that are listed in Schedule D: Creditors Who Have Claims Secured by Property. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. If you have no information to report in a Part, do not file that Part. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

☒ No. Go to Part 2.

☐ Yes.

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.

☒ Yes.

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

<div style="border: 1px solid black; padding: 2px; width: 40px; float: left; margin-right: 10px;">4.1</div> Acquisition Group Ltd. Nonpriority Creditor's Name Attn: Adam Arviv, President 118 Yorkville Ave, Suite 604 Toronto, Ont, Canada M5R1C2 Number Street City State Zip Code Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Guarantee of payment of settlement amount owed by FunctionX, Inc. to Series G Preferred Noteholder of FunctionX, Inc.</u>	Total claim <div style="border-top: 1px solid black; font-weight: bold;">\$114,863.73</div>
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Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.3

Ahaka Acquisitions Inc.

Nonpriority Creditor's Name

Attn: David Baazov**600-2000 McGill College Ave****Montreal, Quebec H3A 3H3**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$765,742.88

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☒ Contingent☐ Unliquidated☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**☒ Other. Specify

4.3

Alpha Capital Anstalt

Nonpriority Creditor's Name

Attn. Konrad Ackermann**Lettstrasse 32, 9490****Vaduz, Principality of Liechtenstein**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$267,751.18

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☒ Contingent☐ Unliquidated☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**☒ Other. Specify

4.4

Altimeo Investissement, et al.

Nonpriority Creditor's Name

c/o Abbey Spanier, LLP**212 East 39th St****New York, NY 10016**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☐ Contingent☒ Unliquidated☒ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify **State Court Action**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.5

American Express

Nonpriority Creditor's Name

PO Box 1270**Newark, NJ 07101-1270**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$99,466.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Credit card purchases**

4.6

American Express

Nonpriority Creditor's Name

PO Box 1270**Newark, NJ 07101-1000**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$45,580.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guaranty of payment of American Express account of FunctionX, Inc. up to \$75,000**

4.7

Andrew Mule et al

Nonpriority Creditor's Name

c/o Abbey Spanier, LLP**Attn: A. Abbey, S. Rodd, N.****Kaboolian****212 East 39 St.****New York, NY 10016**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☒ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **State Court Action**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.8

ATG Capital

Nonpriority Creditor's Name

Attn: John O'Rourke**808 Solar Isle Dr****Fort Lauderdale, FL 33301**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt
- Is the claim subject to offset?**
- ☒ No
- ☐ Yes

Last 4 digits of account number

\$15,315.16

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify

4.9

Bespoke Real Estate LLC

Nonpriority Creditor's Name

903 Montauk Hwy**Water Mill, NY 11976**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt
- Is the claim subject to offset?**
- ☒ No
- ☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**State Court action for real estate brokerage
commissions**

☒ Other. Specify4.1
0**BridgeCare Maintenance**

Nonpriority Creditor's Name

PO Box 1797**Bridgehampton, NY 11932**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt
- Is the claim subject to offset?**
- ☒ No
- ☐ Yes

Last 4 digits of account number

\$26,613.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Landscaping**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.1
1

C. Barton Gullong

Nonpriority Creditor's Name

**9266 Oak Hammer Lane
Jupiter, FL 33478**

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$4,000,000.00

When was the debt incurred?

10/6/2017

As of the date you file, the claim is: Check all that apply

☒ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

Guarantee of mortgage note of Elderberry X LLC in the amount of \$4,000,000.

4.1
2

C. Barton Gullong

Nonpriority Creditor's Name

**9266 Oak Hammer Lane
Jupiter, FL 33478**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☒ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

Debtor's guarantee of LBSX, LLC's obligations to purchase creditor's equity interests pursuant to Put Option.

4.1
3

Chaleff & Rogers

Nonpriority Creditor's Name

**PO Box 990
Water Mill, NY 11976**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$19,600.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

Architectural Services

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.1
4

Chancery Lane

Nonpriority Creditor's Name

**Auckland House, Ste. 2
P.O. Box 1567
Anguilla, BWI**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$23,447.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Legal fees**

4.1
5

Citizen's Bank

Nonpriority Creditor's Name

**PO Box 7000
Providence, RI 02940**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$6,444.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Cash advances**

4.1
6

Dean Ziehl, Litigation Trustee

Nonpriority Creditor's Name

**c/o Reil Collins TSAI LLP, Att-E.
Madden
Thanksgiving Tower
1601 Elm St, 49th Fl.
Dallas, TX 75201**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Litigation Trustee's claims under trust created pursuant to confirmed plan of SFX Entertainment, Inc. et al.**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.1
7**Deutsche Bank**

Nonpriority Creditor's Name

**345 Park Avenue, 24th Floor
New York, NY 10154**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?☒ No☐ Yes

Last 4 digits of account number

\$6,300,000.00**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of mortgage note to Elderberry X LLC of \$6,300,000**4.1
8**Fried Frank**

Nonpriority Creditor's Name

**One New York Plaza
New York, NY 10004**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?☒ No☐ Yes

Last 4 digits of account number

\$1,245,342.00**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Legal fees**4.1
9**FXM Investment Corporation**

Nonpriority Creditor's Name

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?☒ No☐ Yes

Last 4 digits of account number

\$436,365.00**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of 4 mortgage notes of various entities in connection with 4 parcels of property located on Plains Road, Hinsdale, NH**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.2
0**Guevoura Fund Ltd.**

Nonpriority Creditor's Name

**c/o Brower Piven
488 Madison Ave
New York, NY 10022**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☒ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify **Federal Securities Class Action**

4.2
1**Horberg Enterprises LP**

Nonpriority Creditor's Name

**Attn: Howard Horberg
289 Propsect Ave
Highland Park, IL 60035**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$88,062.19

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of payment of settlement amount owed by FunctionX, Inc. to Series G Preferred Noteholder of FunctionX, Inc.**

4.2
2**IDL Wheel (FL) LLC**

Nonpriority Creditor's Name

**c/o W.P. Carey Inc.
50 Rockefeller Plaza, Second Fl
Attn: Jason Fox
New York, NY 10020**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$35,000,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of Construction Loan**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.2
3**IDrive Mezz Lender (FL) LLC**

Nonpriority Creditor's Name

W.P. Carey**50 Rockefeller Plaza, Second Floor
New York, NY 10007**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$2,730,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of repayment of loan owing by IDL Mezz LLC.**

4.2
4**Iroquois Master Fund Ltd**

Nonpriority Creditor's Name

Attn. Richard Abbe**205 East 42 St
New York, NY 10017**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$153,151.64

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of payment of settlement amount owed by FunctionX, Inc. to Series G Preferred Noteholder of FunctionX, Inc.**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.2
5**Jim Christodoulis**

Nonpriority Creditor's Name

**35 Rochester Avenue
Toronto, Ontario M4N 1N7
Canada**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$152,768.76

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.2
6**John H. Ford**

Nonpriority Creditor's Name

**90 Horseshoe Hill Road
Bolin, CA 94924**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$40,202.31

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.2
7**John Howard**

Nonpriority Creditor's Name

**745 5th Ave, 7th Fl
New York, NY 10151**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$1,000,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Debtor's guarantee of LBSX LLC's
obligations to purchase creditor's equity
interests pursuant to Put Option.**

☒ Other. Specify

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.2
8**John Lemak IRA**

Nonpriority Creditor's Name

Attn: Ryan McGrew**2000 McKinney Ave, Suite 1600****Dallas, TX 75201**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$76,384.38

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.2
9**John O'Rourke**

Nonpriority Creditor's Name

541 Revere Rd**Merion Station, PA 19066**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$38,287.91

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.3
0**JSL Kids Partners**

Nonpriority Creditor's Name

**John Lemak, Manager
4410m Bordeaux Ave
Dallas, TX 75205**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$37,790.17

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.3
1**Kevin Poor**

Nonpriority Creditor's Name

**750 Beulahs Lane
Idaho Falls, ID 83401**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$305,537.52

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.3
2**MH Investment Trust**

Nonpriority Creditor's Name

**Moishe Hartstein, Trustee
9 Dolson Rd
Monsey, NY 10952**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$76,575.82

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.3
3**Michael H. Ference**

Nonpriority Creditor's Name

**8 John St
Demarest, NJ 07627**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$80,404.61

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

**Guarantee of payment of settlement
amount owed by FunctionX, Inc. to Series
G Preferred Noteholder of FunctionX, Inc.**

☒ Other. Specify4.3
4**Mitchell J. Slater**

Nonpriority Creditor's Name

**c/o Kirkland & Ellis LLP
Attn: Matthew Solum, P.C.
601 Lexington Avenue
New York, NY 10022**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$1,575,900.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Promissory note**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.3
5**MJX Theatrical LLC**

Nonpriority Creditor's Name

**902 Broadway, 11th Fl.
New York, NY 10010**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$1,392.00**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Cash advance**4.3
6**Osher Capital Partners, LLC**

Nonpriority Creditor's Name

**Attn: Ari Kluger
c/o LH Financial
510 Madison Ave, Suite 1400
New York, NY 10022**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number

\$40,202.31**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Guarantee of payment of settlement amount owed by FunctionX, Inc. to Series G Preferred Noteholder of FunctionX, Inc.**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.3
7**Paradox Capital Partners, LLC**

Nonpriority Creditor's Name

**Attn: Harvey Kesner, Sole Manager
1151 North Ft. Lauderdale Beach
Blvd
#14D****Fort Lauderdale, FL 33304**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?☒ No☐ Yes

Last 4 digits of account number

\$80,404.61**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply☒ Contingent☐ Unliquidated☐ Disputed**Type of NONPRIORITY unsecured claim:**☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify**Guarantee of payment of settlement
amount owed by FunctionX, Inc. as Series
G Preferred Noteholder of FunctionX, Inc.**4.3
8**Rant, Inc.**

Nonpriority Creditor's Name

**4 Park Place, Suite 450
Irvine, CA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ **Check if this claim is for a community debt**

Is the claim subject to offset?☒ No☐ Yes

Last 4 digits of account number

\$2,875,000.00**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply☒ Contingent☐ Unliquidated☐ Disputed**Type of NONPRIORITY unsecured claim:**☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify**Guarantee of note owing by FunctionX, Inc.
to Rant, Inc.**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.3
9**Rexford Capital LLC**

Last 4 digits of account number

\$765,758.20

Nonpriority Creditor's Name

Attn: Kimberly Langston, Managing Member
78 SW 7th St
Miami, FL 33130

When was the debt incurred?

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only

As of the date you file, the claim is: Check all that apply

☒ Contingent☐ Debtor 2 only☐ Unliquidated☐ Debtor 1 and Debtor 2 only☐ Disputed☐ At least one of the debtors and another

Type of NONPRIORITY unsecured claim:

☐ Check if this claim is for a community debt☐ Student loans

Is the claim subject to offset?

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☒ No☐ Debts to pension or profit-sharing plans, and other similar debts☐ Yes☒ Other. Specify**Guarantee of payment of settlement amount owed by FunctionX, Inc. to creditor as Series G Preferred Noteholder of FunctionX, Inc.**4.4
0**Richard Molinsky**

Last 4 digits of account number

\$80,404.61

Nonpriority Creditor's Name

51 Lord's Hwy East
Weston, CT 06883

When was the debt incurred?

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only☒ Contingent☐ Debtor 2 only☐ Unliquidated☐ Debtor 1 and Debtor 2 only☐ Disputed☐ At least one of the debtors and another

Type of NONPRIORITY unsecured claim:

☐ Check if this claim is for a community debt☐ Student loans

Is the claim subject to offset?

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☒ No☐ Debts to pension or profit-sharing plans, and other similar debts☐ Yes☒ Other. Specify**Guarantee of payment of settlement amount owed by FunctionX, Inc. to creditor as Series G Preferred Noteholder of FunctionX, Inc.**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)4.4
1**Ryan Seacrest Revocable Trust**

Nonpriority Creditor's Name

Attn: Jeff Refold**2400 Wilshire Blvd, Suite 1275****Los Angeles, CA 90025**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$2,100,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

Debtor's guarantee of LBSX, LLC's obligations to purchase creditor's equity interest pursuant to Put Option.

☒ Other. Specify4.4
2**Schaeffer Venaglia**

Nonpriority Creditor's Name

1001 Avenue of the Americas-10th Fl.**New York, NY 10018**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$95,262.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Legal fees**4.4
3**Stout LLP**

Nonpriority Creditor's Name

One South Wacker Dr., 38th FL**Chicago, IL 60606**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes

Last 4 digits of account number

\$107,778.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Financial Advisor Fees**

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

4.4
4

The Bridge Golf Club Inc.

Nonpriority Creditor's Name

PO Box 1797

Bridgehampton, NY 11932

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$20,042.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Membership dues**

4.4
5

Wheels Up

Nonpriority Creditor's Name

220 West 42 St., 9th Floor

New York, NY 10036

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$25,952.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Airplane flights**

4.4
6

Williams Montgomery

Nonpriority Creditor's Name

233 South Wacker Drive, Ste 6100

Chicago, IL 60606

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$27,092.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Legal fees**

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Name and Address

On which entry in Part 1 or Part 2 did you list the original creditor?

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

Barry Honig, Collateral Agent
555 South Federal Hwy, Suite 450
Boca Raton, FL 33432

Line **4.38** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Golenbock Eisman Assor Bell & Peskoe, LL
Attn: Andrew Peskoe
711 Third Ave
New York, NY 10022

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.27** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Lowenstein Sandler LLP
Attn: Michael S. Etkin and Gabriel L. O
One Lowenstein Drive
Roseland, NJ 07068

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.20** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Reid Collins & Tsai LLP
Attn: Yonah Jaffe
810 Seventh Avenue, Suite 410
New York, NY 10019

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.16** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Seward & Kissel, LLP
Attorneys for Deutsche Bank
Attn: John Ashmead
One Battery Park Plaza
New York, NY 10004

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.17** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Willkie Farr & Gallagher LLP
Attn: Alan Lipkin
787 Seventh Ave
New York, NY 10019

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.22** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

Willkie Farr & Gallagher LLP
Attn: Alan Lipkin
787 Seventh Avenue
New York, NY 10019

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.23** of (Check one):☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

		Total Claim	
Total claims from Part 1	6a. Domestic support obligations	6a.	\$ <u>0.00</u>
	6b. Taxes and certain other debts you owe the government	6b.	\$ <u>0.00</u>
	6c. Claims for death or personal injury while you were intoxicated	6c.	\$ <u>0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d.	\$ <u>0.00</u>
	6e. Total Priority. Add lines 6a through 6d.	6e.	\$ <u>0.00</u>
Total claims	6f. Student loans	6f.	\$ <u>0.00</u>

Debtor 1 **Robert F.X. Sillerman**

Case number (if know)

17-13633 (MKV)

from Part 2

- 6g. **Obligations arising out of a separation agreement or divorce that you did not report as priority claims**
- 6h. **Debts to pension or profit-sharing plans, and other similar debts**
- 6i. **Other.** Add all other nonpriority unsecured claims. Write that amount here.
- 6j. **Total Nonpriority.** Add lines 6f through 6i.

6g.	\$	0.00
6h.	\$	0.00
6i.	\$	60,940,882.99
6j.	\$	60,940,882.99

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

- Do you have any executory contracts or unexpired leases?**
☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B:Property* (Official Form 106 A/B).
- List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone).** See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease Name, Number, Street, City, State and ZIP Code	State what the contract or lease is for
2.1 Lexus Financial PO Box 4102 Carol Stream, IL 60197-4102	Lexus RX350

Fill in this information to identify your case:

Debtor 1	Robert F.X. Sillerman		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK		
Case number (if known)	17-13633 (MKV)		

☐ Check if this is an amended filing

Official Form 106H Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

- ☐ No
☒ Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☒ No. Go to line 3.
☐ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor
Name, Number, Street, City, State and ZIP Code

Column 2: The creditor to whom you owe the debt
Check all schedules that apply:

3.1 **Laura Baudo Sillerman**
151 East 72 Street
New York, NY 10021

☒ Schedule D, line **2.1**
☐ Schedule E/F, line _____
☐ Schedule G _____
Deutsche Bank

3.2 **Laura Baudo Sillerman**

☐ Schedule D, line _____
☒ Schedule E/F, line **4.11**
☐ Schedule G _____
C. Barton Gullong

Fill in this information to identify your case:

Debtor 1 Robert F.X. Sillerman

Debtor 2
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number 17-13633 (MKV)
(If known)

Check if this is:

- ☐ An amended filing
☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status*

Occupation

Employer's name

Employer's address

Debtor 1

- ☒ Employed
☐ Not employed

Chief Executive Officer

FunctionX, Inc.

902 Broadway, 11th Floor
New York, NY 10010

Debtor 2 or non-filing spouse

- ☐ Employed
☐ Not employed

How long employed there?

7 years

*See Attachment for Additional Employment Information

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$ <u>244,917.00</u>	\$ <u>N/A</u>
3. Estimate and list monthly overtime pay.	+\$ <u>0.00</u>	+\$ <u>N/A</u>
4. Calculate gross income. Add line 2 + line 3.	\$ <u>244,917.00</u>	\$ <u>N/A</u>

Debtor 1 **Robert F.X. Sillerman**

Case number (if known) **17-13633 (MKV)**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here	4. \$ 244,917.00	\$ N/A
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ 62,179.00	\$ N/A
5b. Mandatory contributions for retirement plans	5b. \$ 0.00	\$ N/A
5c. Voluntary contributions for retirement plans	5c. \$ 0.00	\$ N/A
5d. Required repayments of retirement fund loans	5d. \$ 0.00	\$ N/A
5e. Insurance	5e. \$ 0.00	\$ N/A
5f. Domestic support obligations	5f. \$ 0.00	\$ N/A
5g. Union dues	5g. \$ 0.00	\$ N/A
5h. Other deductions. Specify: SDI	5h.+ \$ 87.50	\$ N/A
FUTA	\$ 116.65	\$ N/A
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ 62,383.15	\$ N/A
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ 182,533.85	\$ N/A
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ 0.00	\$ N/A
8b. Interest and dividends	8b. \$ 0.00	\$ N/A
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ 0.00	\$ N/A
8d. Unemployment compensation	8d. \$ 0.00	\$ N/A
8e. Social Security	8e. \$ 3,103.00	\$ N/A
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ 0.00	\$ N/A
8g. Pension or retirement income	8g. \$ 0.00	\$ N/A
8h. Other monthly income. Specify: Payments from Debtor's business interests	8h.+ \$ 6,663.00	\$ N/A
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ 9,766.00	\$ N/A
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ 192,299.85	\$ N/A
11. State all other regular contributions to the expenses that you list in <i>Schedule J</i> . Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in <i>Schedule J</i> . Specify:	11. +\$ 0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the <i>Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data</i> , if it applies	12. \$ 192,299.85	Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain:		

Debtor 1 **Robert F.X. Sillerman**

Case number (if known) **17-13633 (MKV)**

Official Form B 6I
Attachment for Additional Employment Information

Debtor	
Occupation	
Name of Employer Fintech Co.	
How long employed	
Address of Employer	Income from Fintech Co. of \$242,000 per month is effective April 15, 2018.

Fill in this information to identify your case:

Debtor 1 Robert F.X. Sillerman

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number 17-13633 (MKV)
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household* of Debtor 2.

2. Do you have dependents? ☐ No

Do not list Debtor 1 and Debtor 2.

Do not state the dependents names.

☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Spouse

71

- ☐ No
- ☒ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No ☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ *39,850.00

If not included in line 4:

4a. Real estate taxes

4a. \$ 0.00

4b. Property, homeowner's, or renter's insurance

4b. \$ 0.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 47,343.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 0.00

* Includes amounts paid for all monthly insurance costs.

Debtor 1 **Robert F.X. Sillerman**

Case number (if known) **17-13633 (MKV)**

6. Utilities:		
6a. Electricity, heat, natural gas	6a. \$	0.00
6b. Water, sewer, garbage collection	6b. \$	0.00
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$	0.00
6d. Other. Specify: Combined Utilities	6d. \$	11,501.00
7. Food and housekeeping supplies	7. \$	8,896.00
8. Childcare and children's education costs	8. \$	0.00
9. Clothing, laundry, and dry cleaning	9. \$	0.00
10. Personal care products and services	10. \$	0.00
11. Medical and dental expenses	11. \$	34,632.00
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$	2,860.00
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$	0.00
14. Charitable contributions and religious donations	14. \$	0.00
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a. \$	0.00
15b. Health insurance	15b. \$	0.00
15c. Vehicle insurance	15c. \$	0.00
15d. Other insurance. Specify:	15d. \$	0.00
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify:		
	16. \$	0.00
17. Installment or lease payments:		
17a. Car payments for Vehicle 1	17a. \$	722.00
17b. Car payments for Vehicle 2	17b. \$	0.00
17c. Other. Specify:	17c. \$	0.00
17d. Other. Specify:	17d. \$	0.00
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).		
19. Other payments you make to support others who do not live with you.	\$	0.00
Specify:		
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.		
20a. Mortgages on other property	20a. \$	19,558.00
20b. Real estate taxes	20b. \$	0.00
20c. Property, homeowner's, or renter's insurance	20c. \$	0.00
20d. Maintenance, repair, and upkeep expenses	20d. \$	0.00
20e. Homeowner's association or condominium dues	20e. \$	0.00
21. Other: Specify: miscellaneous expenses	21. +\$	6,271.00
Manhattan Storage	+\$	775.00
22. Calculate your monthly expenses		
22a. Add lines 4 through 21.	\$	172,408.00
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2	\$	
22c. Add line 22a and 22b. The result is your monthly expenses.	\$	172,408.00
23. Calculate your monthly net income.		
23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$	192,299.85
23b. Copy your monthly expenses from line 22c above.	23b. -\$	172,408.00
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$	19,891.85
24. Do you expect an increase or decrease in your expenses within the year after you file this form? For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?		
<input type="checkbox"/> No.		
<input checked="" type="checkbox"/> Yes.		
Explain here: Reduction in interest expense due to payoff of certain mortgage debt, elimination of certain elevated costs due to certain circumstances including reduction in medical expenses.		

Fill in this information to identify your case:

Debtor 1 **Robert F.X. Sillerman**
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number **17-13633 (MKV)**
(if known)

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Robert F.X. Sillerman
Robert F.X. Sillerman
Signature of Debtor 1

Date March 16, 2018

X _____
Signature of Debtor 2

Date _____